



WEB TUTORIALS

Initial Set Up Quick Start Guide



Add Products
Add Taxes

Quick Start Guide



Home Transactions ▼ Customer Profiles ▼ Products and Pricing ▼ AVTRIP Promotions ▼ Merchant Account ▼ Help

Selected Account: 2985 - Merchant Training Account



Transactions



Customer Profiles



Products and Pricing



AVTRIP Promotions



Merchant Account

quickLINKS



New Sale



AVTRIP Points



Customer Lookup

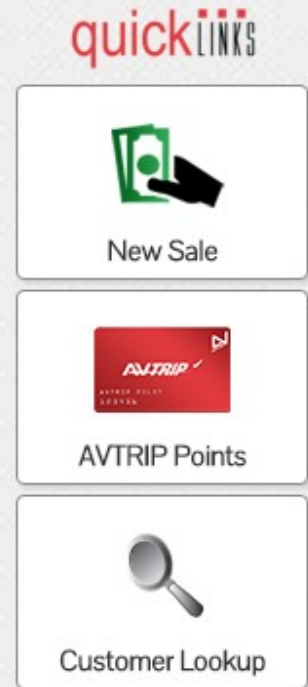
Upon initial login, the Avfuel Hub will not have any products or taxes set up in the system. A sales transaction cannot be processed until products and taxes are established.

Set Up Products



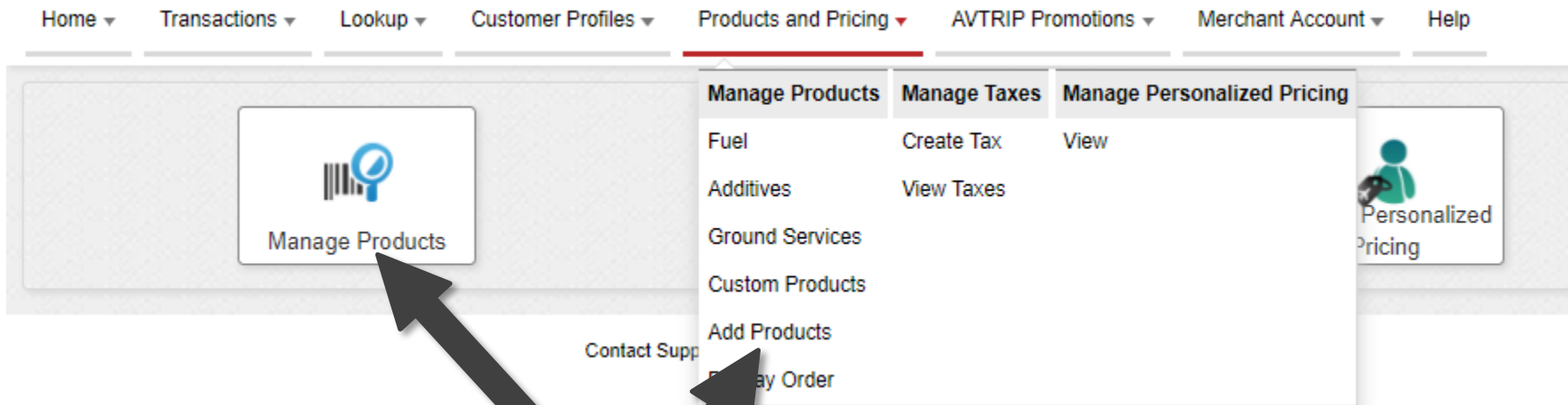
Home Transactions ▾ Lookup ▾ Customer Profiles ▾ Products and Pricing ▾ AVTRIP Promotions ▾ Merchant Account ▾ Help

Selected Account: 2985 - Merchant Training Account



The first step is to set up products to run a transaction. Select "Products and Pricing" from the top navigation bar or the main menu button options.

Select “Manage Products”



Select “Manage Products” from the main menu buttons or “Add Products” from “Products and Pricing” in the top navigation bar.

Select Product



Add Product

* Product

-- Select One --

* Unit of Measure

Cost

Markup

Base Price

-- Select One --

- APU
- ATC Filing
- After Hours
- Air Stairs
- Air Start
- Aircraft Cleaning
- Aircraft Rental
- Airport Fee
- Avgas 100LL
- Avgas Other
- Aviator Breathing Oxygen
- Bank Commission
- Bills Paid
- Bonded Jet Fuel
- Callout Fee
- Car Rental
- Charter
- Cleaning Service
- Coffee

Apply Tax

Select the product to be added from the dropdown box.

Enter Unit of Measure



Add Product

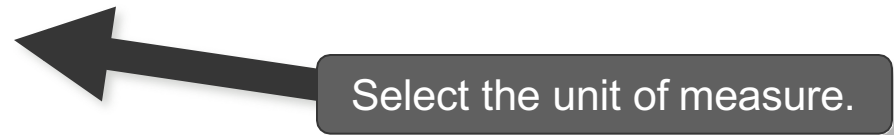
* Product

* Unit of Measure
-- Select One --
Liter
US Gallon

Cost

Markup

Base Price



Add

Add & Apply Tax

Enter Base Price



Add Product

* Product	<input type="text" value="Avgas 100LL"/>
* Unit of Measure	<input type="text" value="US Gallon"/>
Cost	<input type="text"/>
Markup	<input type="text"/>
Base Price	<input type="text" value="5.00"/>

The appropriate cost, markup and base price may be entered for the product, but is not required. If entering a price, only Base Price is required while cost and markup are optional. If taxes are to be added later via the tax profiles, the price entered should exclude taxes.



Note

Products can be added with or without a price. If the price is entered, it will auto-populate in the transaction screen. If not, the price must be manually entered for each transaction.

Select “Add”



Add Product

* Product

* Unit of Measure

Cost

Markup

Base Price

Select “Add” to save the product.
Cost, markup and base price may
also be added.

Add

Add & Apply Tax

Repeat Process



✓ Product saved

Add Product

* Product

* Unit of Measure

Cost

Markup

Base Price

Add

Add & Apply Tax

This confirmation will appear when the product has been added successfully.

Repeat the steps to add other products. It is most efficient when all products are entered first and taxes are added in the next step.

Set Up Tax Profiles



Home ▾ Transactions ▾ Lookup ▾ Customer Profiles ▾ Products and Pricing ▾ AVTRIP Promotions ▾ Merchant Account ▾ Help

Selected Account: 2985 - Merchant Training Account

✓ Product saved

Add Product

* Product

* Unit of Measure

Cost

Markup

Base Price

Once all products have been entered, taxes should be set up and applied to the products. Select "Products and Pricing".

Add

Add & Apply Tax

Create Taxes



Home ▾ Transactions ▾ Lookup ▾ Customer Profiles ▾ **Products and Pricing ▾** AVTRIP Promotions ▾ Merchant Account ▾ Help

- Manage Products
- Manage Taxes
- Fuel
- Additives
- Ground Services
- Custom Products
- Add Products
- Display Order

Selected Account: 2985 - Merchant Training Account

✓ Product saved

Add Product

* Product

* Unit of Measure

Cost

Markup

Base Price

Add

Add & Apply Tax

To add and apply taxes, select "Create Tax".

Select Tax



Add Tax

* Tax	-- Select One --
* Rate Type	-- Select One --
* Rate	

- Airport Tax
- Canadian Excise Tax
- County Tax
- Customs Duty
- Departure Tax
- Energy Duty
- Fed Tax reduced rate Jet
- Fed Tax reduced rate Jet + LUST
- Federal Excise Tax
- Federal LUST

Select the tax to be created from the options in the dropdown box.

Add & Apply Tax Add Tax

Select Rate Type and Rate



Add Tax

*Tax

*Rate Type Percentage Per Unit

*Rate

Select the Rate Type and enter the rate for the tax.

Add & Apply Tax

Add Tax

Add & Apply Tax



Add Tax

*Tax

*Rate Type Percentage Per Unit

*Rate

Add & Apply Tax

Add Tax

Select "Add & Apply Tax" to select the products to which the tax will be applied.

Add Tax to Product




Federal Tax Avgas Details

Tax Federal Tax Avgas

*Rate Type Percentage Per Unit

*Rate

To apply the tax to a product, select "Apply Tax to Product".



Accounting Export Configuration

Tax Name	<input type="text" value="Federal Tax Avgas"/>		
Remittance Type	<input type="text" value="Retail"/>	<input type="text" value="Avfuel Contract"/>	<input type="text" value="AIR Card Contract"/>
General Ledger Account	<input type="text"/>	<input type="text"/>	<input type="text"/>

Tax Applied To Products

[Apply Tax to Product](#)

Federal Tax Avgas has not been applied to any products.

No records to display.

Tax Applied To Other Taxes

[Apply Tax to Other Taxes](#)

Federal Tax Avgas has not been applied to any taxes.

No records to display.

Note

Once taxes are attached to a product, they will always be applied in the transaction screen, To exempt the tax at the time of sale, see the "Tax Exemption" section of the manual.

Select Products



Close

Apply Federal Tax Avgas To PRODUCTS

Select (all on page) / Deselect (all on page) / Clear All

Product	Base Price	Tax	Total Price	
Hangar Rental	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Maintenance	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Landing Fee	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Catering	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Avgas 100LL	\$5.00	\$0.00	\$5.00	<input checked="" type="checkbox"/>

Select all products to which this tax is applicable.



Select (all on page) / Deselect (all on page) / Clear All

1 Selected

Displaying records 1 - 5 of 5

Save

Apply Tax to Products



Close

Apply Federal Tax Avgas To PRODUCTS

Select (all on page) / Deselect (all on page) / Clear All

1 Selected

Product	Base Price	Tax	Total Price	
Hangar Rental	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Maintenance	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Landing Fee	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Catering	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Avgas 100	\$5.00	\$0.00	\$5.00	<input checked="" type="checkbox"/>

To apply the tax to all products visible on this page, click "Select".

Select (all on page) / Deselect (all on page) / Clear All

1 Selected

Displaying records 1 - 5 of 5

Save

Save Taxes Applied to Products



Close

Apply Federal Tax Avgas To PRODUCTS

Select (all on page) / Deselect (all on page) / Clear All

1 Selected

Product	Base Price	Tax	Total Price	
Hangar Rental	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Maintenance	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Landing Fee	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Catering	\$0.00	\$0.00	\$0.00	<input type="checkbox"/>
Avgas 100LL	\$5.00	\$0.00	\$5.00	<input checked="" type="checkbox"/>

Once all necessary products are selected, select "Save".

Select (all on page) / Deselect (all on page) / Clear All

1 Selected

Displaying records 1 - 5 of 5

Save

View Tax Applied to Products



Federal Tax Avgas Details

Tax Federal Tax Avgas

*Rate Type Percentage Per Unit

*Rate

All products on which this tax will be applied are viewed here.

Accounting Export Configuration

Tax Name	<input type="text" value="Federal Tax Avgas"/>		
Remittance Type	<input type="text" value="Retail"/>	<input type="text" value="Avfuel Contract"/>	<input type="text" value="AIR Card Contract"/>
General Ledger Account	<input type="text"/>	<input type="text"/>	<input type="text"/>

Delete Tax Save

Tax Applied To Products

Apply Tax to Product

Product	Base Price	Tax	Total Price	Delete
Avgas 100LL	\$5.00	\$0.194	\$5.194	

Displaying records 1 - 1 of 1

Select "Save"



Federal Tax Avgas Details

Tax Federal Tax Avgas

*Rate Type Per

*Rate

Once all products have been added for this tax, select "Save".

Accounting Export Configuration

Tax Name	<input type="text" value="Federal Tax Avgas"/>		
Remittance Type	<input type="text" value="Retail"/>	<input type="text" value="Avfuel Contract"/>	<input type="text" value="AIR Card Contract"/>
General Ledger Account	<input type="text"/>	<input type="text"/>	<input type="text"/>

Delete Tax Save

Tax Applied To Products

Apply Tax to Product

Product	Base Price	Tax	Total Price	Delete
Avgas 100LL	\$5.00	\$0.194	\$5.194	X

Displaying records 1 - 1 of 1

Repeat the Process



Taxes

Tax	Rate Type	Rate	
Federal Tax Avgas	Per Unit	\$0.194	Edit
Sales Tax	Percentage	5.5%	Edit
Sales Tax - State	Percentage	2.5%	Edit

Displaying records 1 - 3 of 3

Repeat the process until all taxes have been created.

The Avfuel Hub



Taxes

Tax	Rate Type	Rate	
Federal Tax Avgas	Per Unit	\$0.194	Edit
Sales Tax	Percentage	5.5%	Edit
Sales Tax - State	Percentage	2.5%	Edit

Displaying records 1 - 3 of 3

Once all products and taxes have been entered into the system, the Avfuel Hub is ready to process transactions. Please refer to that section of the manual for further instruction.